**Market**

**Date: 17 July 2013**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABLI06”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED** on Interest Rate Market with effect from 19 July 2013 under its Domestic Medium Term Note Programme dated 1 June 2012.

**INSTRUMENT TYPE: Inflation Linked**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 15,885,000,000.00

**Bond Code** ABLI06

**Nominal Issued** R600, 000,000.00

**Issue Price** 100%

**Coupon** 5.75%

**Coupon Indicator** Inflation Linked

**Trade Type** Yield

**Final Maturity Date** 19 July 2020

**Books Close** 9 January and 9 July

**Interest Date(s)** 19 January and 19 July

**Last Day to Register** by 17:00 on8 January and 8 July

**Issue Date** 19 July 2013

**Date Convention** Following

**Interest Commencement Date** 19 July 2013

**First Interest Date** 19 January 2014

**Base CPI** 102.732258064516000

**ISIN No.** ZAG000107228

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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